

Ref: DCS/AMAL/BS/IP/168/2014-15

September 23, 2014

The Company Secretary,  
**PDS Multinational Fashions Limited**  
A-3, Community Center,  
Naraina Industrial Area, Phase-II,  
New Delhi – 110028.

Dear Sir/Madam,

Sub: **In-Principle approval for listing of 2,60,46,724 Equity shares of Rs.10/- each bearing dist. Nos. 1 to 26,046,724 pursuant to the Scheme of Arrangement of the Company**

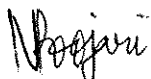
We refer to your various letters and e-mails resting with e-mail dated September 01, 2014 together with the relative enclosures, for listing of the aforesaid equity shares issued pursuant to the Scheme of Arrangement and advise that the Exchange is pleased to grant in-principal approval to the listing application made by the company seeking permission for its aforesaid securities to be dealt in on this Exchange.

Please note that trading in the above mentioned shares will be permitted only after the company files with the Exchange:


- a) Relaxation of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 obtained from Securities and Exchange Board of India (SEBI).
- b) Advertisement given in the newspaper as required under SEBI circular no. SEBI/CFD/SCRR/01/2009/03/09 dated September 03, 2009.
- c) Copy of Listing and Trading Approval of Exchanges where the Company is listed.

Further, all critical price sensitive information and other submissions to be provided by the company pursuant to the Listing Agreement may please be sent on Fax No. 22722037/39/41/61 and 22723121/3719. Submissions made on any other fax number will be treated as non-compliance with the listing agreement.

Yours faithfully,



**Nitin Pujari**  
Manager



**Bhuvana Sriram**  
Dy. Manager

- c.c.: 1. Central Depository Services (India) Ltd.,  
Phiroze Jeejeebhoy Towers, 16<sup>th</sup> Floor,  
Dalal Street, Mumbai – 400 023.
2. National Securities Depository Ltd.,  
Trade World, Kamala Mill Compound,  
Lower Parel, Mumbai- 400 013.